**INTEREST RATES MARKET NOTICE**

**Date: 15 December 2014**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED – “ING287”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 22 December 2014 under its **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 7,133,564,904.00

**Bond Code** ING287

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.633% (3 Month JIBAR as at 12 December 2014 of 6.083% plus 55 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 25 June 2015

**Books Close** 15 March, 20 June

**Interest Payment Date(s)** 20 March, 25 June

**Last Day to Register** By 17:00 on14 March, 19 June

**Issue Date** 22 December 2014

**Date Convention** Modified Following Business Day

**Interest Commencement Date** 22 December 2014

**First Interest Payment Date** 20 March 2015

**ISIN No.** ZAG000122672

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING287%20Pricing%20Supplement%2020141222.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING287%20Pricing%20Supplement%2020141222.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Anusha Mothilall RMB +27 11 2824613

Bianca Vaaltyn JSE +27 11 5207377

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222